



# FINANCE SERVICE

We understand the complexities and fluctuations of the real estate market, and know it can be daunting for first-time investors – or even seasoned pros. Complementing our buyer's agent and property development services, we offer finance services and advice.

Our simple but comprehensive service allows you to enjoy a stress-free, smooth process, with one point of contact throughout.

## Step 1: Finance requirements

Assess and understand your finance goals and timeframe.

## Step 2: Budget

Ascertain your budget. Our initial borrowing assessment budget feeds in to your property and finance strategy.

## Step 3: Strategy

Based on your estimated budget, we recommend strategies to consider. We build your finance and property strategies together so it doesn't cost you later.

## Step 4: Loan Search

Access to more than 40 lenders helps us find a loan that ticks all the boxes. We can even negotiate the terms and rates, which could save you thousands.

## Step 5: Loan Application

Once your offer is accepted we help you prepare the application and guide you to a smooth settlement.

## LOAN TYPES

- Investment
- Residential
- Commercial
- SMSF
- Development
- Construction
- Renovation
- Free up equity to drive investments
- Restructure loans to save money
- Fix loan structures that were set up incorrectly

## WHY PROPERTY WIZARDS?

- Property and finance all in one
- Simple
- More than 40 lenders – best available
- Can renegotiate rates – saving you money
- Sophisticated, high-level strategies
- Unique synergy & insight
- Multiple-award-winning agency



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